



## **ROLLOVER FORM**

Complete this form if you are already a member of Future Super and wish to rollover money from another super fund into your Future Super account.

You can find detailed information about Future Super in our Product Disclosure Statement (PDS), Additional Information Booklet, Insurance Guide, Financial Services Guide and Privacy Policy, all of which can be obtained from **www.futuresuper.com.au** or on request by phoning **1300 658 422**.

This form may be posted to GPO Box 2754, Brisbane QLD 4001 or emailed to info@futuresuper.com.au

Section 1 Personal de	tails				
Circa Nama(a)					
Given Name(s)					
Surname					
Member Number					
Date of Birth					
Phone Number					
Email address*					
Residential Address					
City		State		Postcode	
* By providing your email address, you or required by law, via email or similar tech Privacy Policy. You can elect to receive info@futuresuper.com.au or in writing	nologies. Your deta communications by	ils will never be pass post at any time by o	ed onto a third party contacting Future Su	other than in accor	dance with our
Section 2 Details of yo	ur previous	super fund			
Name of Fund					
Fund ABN					
Fund USI					
Member Number					
Are you transferring your entire	balance from	this fund?	☐ Yes	3	□ No

This document is issued by Equity Trustees Superannuation Limited (ABN 50 055 641 757, RSE Licence L0001458, AFSL 229757) as trustee of the Future Super Fund ("the Fund") (ABN 45 960 194 277; RSE Registration R1072914).

If no, how much would you like to rollover?*	\$

\*Some funds may not allow partial rollovers. If this is the case, or you try to rollover more than the entire balance in your nominated fund, we'll contact you.

OPTIONAL: To assist in the processing of your rollover request, please attach a copy of a statement from the fund you are transferring from.

## **Section 3** Declaration and Signature

By completing this form I declare that:

- All the details I have provided in this rollover form are true and correct.
- I have made an informed decision because I have read and understood the PDS and all related documents to which this rollover applies.
- No representations have been made to me by or on behalf of Future Super other than those contained in the PDS.
- I am choosing to transfer all or part of the balance held in another super fund account into my Future Super account.
- I am authorising Future Super and its Administrator to action this transfer request on my behalf.
- I have obtained the necessary information that this rollover request may have on my benefit. I understand that this transfer may close my account with the other super fund and may cancel any insurance I hold through this account.
- I discharge the Trustee of Future Super from any liability in respect of the amount transferred to Future Super or the effect the transfer will have on my account with the other super fund.
- I understand that completing this form will not change the super fund account into which my employer is currently paying SG Contributions.
- I have read and understood the Privacy Statement and understand how Future Super will use my personal information.
- By providing my email address, I consent and authorise Future Super to send communications or information, including information required by law, to me via email or similar technologies.
- If I have provided my TFN, I have read and understood the important information about my TFN in the PDS and consent to the use of my TFN for the legal purposes stated.
- I understand the nature of the risks attached to the investment I am applying for and acknowledge that neither Future Super, nor the Trustee of the Fund, guarantee a return of capital or the performance of my investment.

x		
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Signature	Date	

**PRIVACY STATEMENT**: By signing this form you consent to Future Super collecting and using your personal information to manage your superannuation account and to comply with the relevant legislation. If you do not provide this information, we may not be able to accurately manage your superannuation account. Your personal information may be disclosed to other parties, including the Trustee, the Fund Promoter, the Fund's Administrator, the Fund's Insurer and professional advisers, government bodies and the trustee of any other fund to which you transfer. To access your personal information or for a copy of our Privacy Policy, visit <a href="https://www.futuresuper.com.au/privacy">www.futuresuper.com.au/privacy</a> or phone 1300 658 422.